



(Company Registration No. 201108844H)

PROPOSED CAPITALISATION

- RECEIPT OF LISTING AND QUOTATION NOTICE
 - COMPLETION OF THE PROPOSED CAPITALISATION
-

*Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the announcements dated 13 May 2026, 28 May 2026, 5 June 2026 and 22 June 2026, in relation to, inter alia, the Proposed Capitalisation (the "**Previous Announcements**").*

1. The Board of Directors (the "**Board**") of NoonTalk Media Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcements in relation to the Proposed Capitalisation of the Outstanding Amount from the Director Loan.
2. Further to the Previous Announcements, the Board is pleased to announce that the Company has, on 28 July 2026, received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in respect of the listing and quotation of 16,363,636 Capitalisation Shares on the Catalist of the SGX-ST, subject to compliance with the SGX-ST's listing requirements (the "**LQN**").
3. Please note that the LQN is not to be taken as an indication of the merits of the Proposed Capitalisation, the Capitalisation Shares, the Company, its subsidiaries, or its securities.
4. Further to the receipt of the LQN, the Board is also pleased to announce the completion of the Proposed Capitalisation on 29 July 2026 (the "**Completion Date**"), pursuant to which, 16,363,636 Capitalisation Shares were allotted and issued at a Capitalisation Price of S\$0.110 per Capitalisation Share in accordance with the terms and conditions of the Capitalisation Deed.
5. Following the issuance of the 16,363,636 Capitalisation Shares, the total issued and paid-up share capital of the Company has increased from 197,999,998 ordinary shares to 214,363,634 ordinary shares. The 16,363,636 Capitalisation Shares when allotted and issued to Mr. Dasmond Koh, will rank pari passu in all respects with all other existing shares, save for any dividends, rights and other distributions the record date for which falls on or before the Completion Date.
6. The 16,363,636 Capitalisation Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST on or around 3 August 2026, with effect from 9:00 a.m.

BY ORDER OF THE BOARD

Soh Gim Teik
Lead Independent Director
29 July 2026

This announcement has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited. It has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Jerry Chua (Tel: (65) 6241 6626), at 160 Robinson Road, #20-01/02, SBF Center, Singapore 068914.