



(Company Registration No. 201108844H)

## ANNOUNCEMENT

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### USE OF PROCEEDS FROM THE INITIAL PUBLIC OFFERING

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The Board of Directors (the "**Board**") of NoonTalk Media Limited (the "**Company**") refers to the Company's offer document dated 14 November 2022 ("**Offer Document**") in relation to the Company's initial public offering ("**IPO**") and listing of its shares on the Catalist board of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 22 November 2022 and the Company's announcements dated 6 April 2023, 5 June 2023, 21 August 2023, 6 November 2023, 6 February 2024, 29 April 2024, 23 August 2024, 4 December 2024 and 7 February 2025 in relation to the usage of the net proceeds from the IPO as well as on 11 July 2024 and 16 April 2025, in relation to change in use of proceeds.

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as defined in the Offer Document and all Previous Announcements.

The Board wishes to announce, pursuant to Rule 704(30) of the SGX-ST Listing Manual Section B: Rules of Catalist ("**Catalist Rules**"), that the Company received gross proceeds of S\$4,840,000 from the placement of new shares pursuant to the IPO on 22 November 2022. After deducting expenses incurred in connection with the IPO of S\$1,591,000, as set out in the section entitled "Use of Proceeds" in the Offer Document, the Company received net proceeds amounting to S\$3,249,000 from the IPO ("**Net Proceeds**"). A change in use of proceeds was announced on 11 July 2024 and 16 April 2025. As at the date of this announcement, the status on the use of the Net Proceeds is as follows:

Use of IPO Proceeds	Original Allocation of IPO Proceeds (as disclosed in the Offer Document) (S\$'000)	Revised Allocation of IPO Proceeds (as announced on 16 April 2025) (S\$'000)	Balance as at 16 April 2025 (S\$'000)	Amount utilised from 17 April to the Date of this Announcement (S\$'000)	Balance as at the Date of this Announcement (S\$'000)
Extending our regional footprint and leadership in existing business verticals, particularly in film and drama production	2,281	1,526	-	-	-
Investment into multimedia technology	484	-	-	-	-
Working capital and general corporate purposes	484	1,723	755	400 <sup>(1)</sup>	355
Total	3,249	3,249	755	400	355

**Notes:**

(1) S\$126,000 was used for project related expenses and \$274,000 was used for general corporate purposes.

The above utilisations of the Net Proceeds are in accordance with the intended use of proceeds from the IPO and change in use of proceeds, as stated in the Offer Document and announcements on 11 July 2024 and 16 April 2025 respectively.

The Company will continue to make periodic announcements on the utilisation of the balance of the Net Proceeds as and when such proceeds are materially disbursed. Updates on the use of the Net Proceeds will also be disclosed in the Company's annual reports and financial results announcements.

**BY ORDER OF THE BOARD**

Dasmond Koh Chin Eng  
Executive Director and Chief Executive Officer

28 May 2025

*This document has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the content of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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