

NoonTalk Media Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 201108844H)

MATERIAL RECLASSIFICATIONS BETWEEN UNAUDITED FINANCIAL RESULTS ANNOUNCEMENT AND THE AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2023

The Board of Directors (the "**Board**") of NoonTalk Media Limited (the "**Company**") refers to the unaudited full-year results announcement for the financial year ended 30 June 2023 ("**FY2023**") released on 21 August 2023 (the "**Unaudited Results**").

Pursuant to Rule 704(5) of the Listing Manual Section B: Rules of Catalist ("**Catalist Rules**") of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), the Board wishes to highlight that there are material reclassifications in the Statement of Cash Flows between the Unaudited Results and the audited financial statements for FY2023 ("**Audited Results**").

A comparison of the Audited Results and the Unaudited Results with the relevant explanatory note is set out as follows:

Statement of Cash Flows for FY2023

The Company	<u>Audited Results</u> S\$	<u>Unaudited Results</u> S\$	<u>Variance</u> S\$	<u>Variance</u> %	Note
Net cash generated from/(used in) investing activities	2,450,388	(49,512)	2,499,900	N.M.	1
Net cash generated from financing activities	894,703	3,394,603	(2,499,900)	(74)	1

N.M.: Not meaningful

Note:

1. Variance due to reclassification of repayment of advances by a director from financing activities to investing activities.

The material reclassifications to the Unaudited Results only occur in the Statement of Cash Flows. There were no material differences between the audited and unaudited Statement of Profit or Loss and Other Comprehensive Income and Statement of Financial Position for FY2023. Shareholders are advised to read this announcement in conjunction with the Audited Results as presented in the annual report for FY2023 which has been concurrently released by the Company on SGXNet on 6 October 2023.

BY ORDER OF THE BOARD

Dasmond Koh Chin Eng
Executive Director and Chief Executive Officer

6 October 2023

This announcement has been prepared by NoonTalk Media Limited (the "Company") and its contents have been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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