



## **NoonTalk Media Lodges Preliminary Offer Document with the SGX-ST**

**Singapore, 28 October 2022** – NoonTalk Media Limited ("**NoonTalk Media**" or the "**Company**") has today lodged its preliminary offer document with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore ("**MAS**"), in connection with the proposed initial public offering (the "**Offering**") and listing of the ordinary shares (the "**Shares**") in the capital of the Company on the Catalist Board of the SGX-ST.

**Evolve Capital Advisory Private Limited** is the Sponsor, Issue Manager and Co-Placement Agent, while **CGS-CIMB Securities (Singapore) Pte. Ltd.** is the Underwriter and Co-Placement Agent for this IPO.

An offer document in relation to the Offering (the "**Offer Document**") will be made available when it is duly registered with the SGX-ST, acting as agent on behalf of the MAS, and when the Offering is made. Anyone who wishes to subscribe for Shares in the Offering will need to make an application in the manner set out in the Offer Document.

When the Offering is made, a copy of the Offer Document may be obtained on request, subject to availability, during office hours, from **Evolve Capital Advisory Private Limited** at 138 Robinson Road, #13-02 Oxley Tower, Singapore 068906 or **CGS-CIMB Securities (Singapore) Pte. Ltd.** at 10 Marina Boulevard, #09-01, Marina Bay Financial Centre Tower 2, Singapore 018983.

-- END --

## **IMPORTANT NOTICE**

This news release is for information only and does not constitute or form part of an invitation, solicitation or offer to acquire, purchase or subscribe for any securities in Singapore or any other jurisdiction nor shall it or any part of it form the basis of, or be relied upon in any connection with, any contract, commitment or investment decision whatsoever.

The information in this news release is qualified in its entirety by, and is subject to, the more detailed information to be set out in the Offer Document. Any decision to subscribe for Shares in the Offering should be made solely on the basis of information contained in the Offer Document and no reliance should be placed on any information other than that contained in the Offer Document.

This news release does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdiction.

**This advertisement or publication has not been reviewed by the MAS or the SGX-ST.**